

## Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754  
 EMAIL : [Saravut.ta@rhbgrou.com](mailto:Saravut.ta@rhbgrou.com)

## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตลาดหุ้นฮ่องกงมีแรงขายทำกำไร ในขณะที่ตลาดหุ้นจีนยังบวกได้เกือบ 1% ขานรับการเปลี่ยนประธานกบด. จีนเป็น นายอู่ชิง ผู้ซึ่งได้รับการขนานนามให้เป็น "ผู้ปราบโบรกเกอร์" ซึ่งมากประสบการณ์ ด้านการธนาคารและการกำกับดูแล ทางด้านราคาน้ำมันดิบยังคงทรงตัวในระดับสูงได้ ขานรับสต็อกน้ำมันเบนซินของสหรัฐฯ ที่ลดลงสวนทางกับตลาดคาดการณ์ทั้งแรงหนุนจากข่าวที่ว่า นายเบนจามิน เนทันยาฮู นายกรัฐมนตรีอิสราเอลได้ ปฏิเสธเงื่อนไขการหยุดยิงของกลุ่มฮามาส การเจรจากับกลุ่มฮามาสยังไม่มีความคืบหน้า กลุ่มฮามาสได้กำหนดเงื่อนไขหลายข้อเกินกว่าอิสราเอลจะยอมรับ

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ มีแรงขายทำกำไรในหุ้นขนาดใหญ่ที่มีผลต่อดัชนี หลังกบด. ปรับลดคาดการณ์เศรษฐกิจในปี 2567 ลง และยังไม่มีส่งสัญญาณชัดเจนเกี่ยวกับการปรับลดอัตราดอกเบี้ยนโยบายในเร็ว ๆ นี้ เราเชื่อว่าคงต้องรอให้เฟด action ก่อน หุ้นไทยมีแรงซื้อกลุ่มโรงกลั่น โรงไฟฟ้า และการเงิน

### การวิเคราะห์ทางเทคนิค

SET Index พื้นตัว สั้น ๆ ไม่ข้ามแนวต้านแถว ๆ 1,404 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแถว ๆ 1,390 จุด หุ้นที่แนะนำ PTTEP, SCGP



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 850 จุด คาดว่าจะน่าจะย่อตัวกลับลงมาแถว ๆ 840 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 850-840 จุด รับรู้กำไร



## RHB Guide to Investment Ratings

- Buy:** Share price may exceed 10% over the next 12 months  
**Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain  
**Neutral:** Share price may fall within the range of +/- 10% over the next 12 months  
**Take Profit:** Target price has been attained. Look to accumulate at lower levels  
**Sell:** Share price may fall by more than 10% over the next 12 months  
**Not Rated:** Stock is not within regular research coverage

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Kuala Lumpur	Singapore
<b>RHB Investment Bank Bhd</b> Level 3A, Tower One, RHB Centre Jalan Tun Razak Kuala Lumpur Malaysia Tel : +(60) 3 9280 8888 Fax : +(60) 3 9200 2216	<b>RHB Bank Berhad (Singapore branch)</b> 90 Cecil Street #04-00 RHB Bank Building Singapore 069531 Fax: +65 6509 0470
Jakarta	Bangkok
<b>PT RHB Sekuritas Indonesia</b> Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel : +6221 509 39 888 Fax : +6221 509 39 777	<b>RHB Securities (Thailand) PCL</b> 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax : +(66) 2 088 9799

สำนักงานใหญ่	สาขาที่ 1 สาขาหาดใหญ่	สาขาที่ 2 สาขาปิ่นเกล้า
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สาขาที่ 3 สาขาวิภาวดีรังสิต	สาขาที่ 4 สาขาเชียงใหม่	สาขาที่ 5 สาขาฉะเชิงเทรา
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